

# YMCA Legacy Club Enrollment Form

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Thank you for making a lasting impact by including a gift to our endowment. This form is not legally binding but serves as a statement of your generous intent.

## 1. Donor Information

Full Name(s): \_\_\_\_\_

Preferred Name(s) for Recognition: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Email Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

## 2. Gift Information

I/we have made a:

- Bequest in a will/trust
- Charitable gift annuity
- Beneficiary designation (IRA, life insurance, retirement plan)
- Remainder interest in a charitable trust
- Current/endowment cash gift
- Other planned gift (please describe):

Estimated value of gift (optional and non-binding): \$\_\_\_\_\_

Name of institution holding the gift (if applicable):

## 3. Recognition Preferences

I/we are pleased to be recognized as members of the Legacy Club.

Please list my/our name(s) as: \_\_\_\_\_

I/we wish to remain anonymous publicly, but you may contact us.

I/we do not wish to be contacted beyond this form.

**4. Professional Advisor Information (optional)**

Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Contact (phone/email): \_\_\_\_\_

**5. Signature and Date**

Signature(s) of donor(s): \_\_\_\_\_

Date: \_\_\_\_\_

We are deeply grateful for your commitment. If you have any questions or would like to discuss your gift further, please contact:

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